SBG Securities

The Board of Directors of SBG Securities Limited is pleased to announce the unaudited results of the company for half year ended 30 June 2026

Statement of Financial Position

	June-26 Shs '000 (Unaudited)	June-25 Shs '000 (Unaudited)
Non-current Assets		
Intangible assets	9,771	17,270
Deferred tax	17,032	38,909
Total Non-Current Assets	**26,803**	**56,179**
Current Assets		
Client debtors	15,280	10,288
Amounts due from other stockbrokers	-	57,033
Other receivables	230,114	105,434
Prepayments	6,569	8,458
Total client cash and bank balances	1,398,597	486,552
Other Investments	56,495	53,436
Office cash and bank balances	214,199	180,875
Tax receivable	2,342	34,861
Total Current Assets	**1,923,595**	**936,937**
Total Assets	**1,950,399**	**993,116**
Share Capital and Reserves		
Paid up ordinary share capital	250,000	250,000
Revenue reserves	173,691	135,419
Total Shareholders Funds	**423,691**	**385,419**
Current Liabilities		
Client creditors	548,292	472,832
Amounts due to related parties	38,439	31,992
Amounts due to stockbrokers	36,697	-
Other payables	843,481	66,823
Accrued expenses	59,799	36,050
Total Current Liabilities	**1,526,708**	**607,697**
Total Equity and Liabilities	**1,950,399**	**993,116**
OTHER DISCLOSURES		
1. Capital strength		
a. Paid up capital	250,000	250,000
b. Minimum capital required	250,000	250,000
(a-b) Excess	-	-
2. Shareholders' funds		
a. Total shareholders funds	423,691	385,419
b. Minimum shareholders funds	250,000	250,000
(a-b) Excess	**173,691**	**135,419**
3. Liquid Capital		
a. Liquid Capital	152,388	177,613
b. Minimum Liquid capital (The higher of Kes 30m and 8% of liabilities)	122,137	48,616
(a-b) Excess	**30,251**	**128,997**
4. Clients' funds		
a. Total client creditors including amounts payable to stockbrokers	1,319,590	472,832
b. Total clients cash and bank balances including amounts due from stockbrokers	1,398,597	543,585
(b-a) Excess/(Deficit)	**79,007**	**70,753**

Statement of Comprehensive Income

	June-26 Shs '000 (Unaudited)	June-25 Shs '000 (Unaudited)
INCOME		
Brokerage commission	223,300	100,369
Interest income	30,169	23,687
Fund management fees	39,614	26,118
Other income	9,684	11,429
Total Income	**302,767**	**161,603**
EXPENSES		
Professional fees	831	645
Employee costs	65,687	54,818
Directors' emoluments	5,112	3,132
Operational and administrative expenses	49,454	45,339
Amortisation expenses	3,697	4,316
Other expenses	42,665	17,448
Total Expenses	**167,446**	**125,698**
Operating Profit	**135,321**	**35,905**
Profit before tax	**135,321**	**35,905**
Income tax (expense)	(55,117)	(12,500)
Profit after tax	**80,204**	**23,405**

MESSAGE FROM THE DIRECTORS

The above financials are extracts from the Financial Statements and records of the Company. They were approved by the Board of Directors on 22nd July 2026.

Wambui Mbesa
Director

Gregory Waweru
Chief executive Officer

SBG Securities Limited is licensed and regulated by the Capital Markets Authority of Kenya